



MERRIMACK COLLEGE

STATEMENT OF COMMITMENT
ESTATE PROVISION

Name \_\_\_\_\_ Spouse Name \_\_\_\_\_

Class year(s) \_\_\_\_\_ Parent year(s) \_\_\_\_\_

Mailing address \_\_\_\_\_

Home Phone \_\_\_\_\_ Cell Phone \_\_\_\_\_ Email \_\_\_\_\_

Date of birth \_\_\_\_\_ Spouse date of birth \_\_\_\_\_

[ ] I / [ ] We have named Merrimack College as a beneficiary in one or more:

- [ ] Will [ ] Trust
[ ] Donor-advised fund [ ] IRA, pension, or other retirement account
[ ] Other (please specify) \_\_\_\_\_

Gift amount: \$ \_\_\_\_\_ or \_\_\_\_\_ % Gift Designation \_\_\_\_\_

If available, it is recommended you provide appropriate documentation from your will, IRA and/or other account(s) to show current market value which will provide a good-faith estimate of current gift value.

[ ] Attached is a copy of the applicable excerpt of my/our will, beneficiary agreement, or another planning document that allows Merrimack College to review the language and confirm my/our wishes can be carried out as intended.

Please enroll me/us in the 1947 Society, Merrimack's planned giving society:

- [ ] I/We would be honored to be recognized as a member of the 1947 Society and be added to mailing and invitation lists
[ ] I/We prefer to remain anonymous but please send me the 1947 Society updates

Donor Signature \_\_\_\_\_ Date \_\_\_\_\_

Donor Signature \_\_\_\_\_ Date \_\_\_\_\_

Merrimack College \_\_\_\_\_ Date \_\_\_\_\_

Merrimack College acknowledges that my/our beneficiary designation remains fully revocable. Should the Gift be revoked, the Donor is required to notify Merrimack College within 90 days of the revocation. Merrimack College recognizes that both the value of deferred gifts and the provisions themselves may change over time. This form is used for gift recognition purposes only, and it does not bind the Donor's estate or heirs in any way.